# Registration of Interests and Record of Membership of Societies

This form has been prescribed by the Presiding Officer under Standing Orders 2.2 and 5.4. It should be read in conjunction with Standing Orders 2, 4, 5 and Annexes and the Guidance on Registration and Recording of Interests, which are available on the Intranet or from the Table Office. The form contains extracts from the Guidance mentioned above to help Members when completing it. However, <u>you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.</u>

Members are also reminded that:

- You are required to register your interests within <u>8 weeks</u> of taking the oath of allegiance or corresponding affirmation.
- You are required to notify the Table Office of any new interests, changes or additions to existing interests, within <u>4 weeks</u> of acquiring that interest or of any change occurring.
- This form must be signed personally by the Member on each page where an entry is being made and must be delivered in hard copy to the Table Office. Forms will not be accepted if they are delivered by electronic means or are not signed by the Member.

#### Section 1 - Members Details

| Name:                           |       |  |
|---------------------------------|-------|--|
| Constituency/ Electoral Region: |       |  |
| Signed:                         | Date: |  |

## Section 2 - Category of Interest and Record of Membership of Societies

Please insert details of the interest by category, including its effective date, in the relevant page on the form\*. Please sign each page on which an entry is made.

\*1.Directorship(s); 2.Employment; 3.Names of Client(s); 4.Gifts/Hospitality; 5.Remuneration (or other benefit); 6.Financial Sponsorship; 7.Overseas Visits; 8.Land & Property; 9.Shareholdings; 10.Chairmanship of Bodies; Record of Membership of Societies.

| Section 3 - | <b>Registrar Confirmation</b> |
|-------------|-------------------------------|
| Received in | the Registrar's Office:       |

| Date | Signed |  |
|------|--------|--|



| Category 1. – Directorships  |
|--|
| A. Guidance  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice  |
| from staff in the Table Office before completing the form.   |
| Please include all remunerated Directorships. Members are advised to include as "remuneration", salaries, fees and any taxable allowances or benefits (e.g. company car). Unremunerated directorships should also be included where remuneration is paid through another company in the same group. Interests registered under Category 1 are considered to be 'registrable activities'. Therefore Members must also make a notification under Standing Order 4 (Section C below refers. |
| B. Required Information  |
| 1. Is this a new registration or an addition or change to an existing entry  |
| New Addition Change  |
| 2. Is this entry in respect of yourself, your spouse or partner or a dependent child   |
| Myself Spouse or Partner Dependent Child (ie aged under 16 or under 19 if in full time education)  |
| Names of Company/Companies:  |
| Nature of Company's Business (Where this is not clear from the Company name.):   |
|  |
| C. Notification of Time Involved in Registrable Activities (in accordance with Standing Order 4)   |
| N.B. Any notification made under Standing Order 4 relates only to the Member (rather than to a partner or dependent child of the Member).  |
| 1. Into which Band does the average number of hours you devote (or expect to devote) each week, to each registrable activity, fall.  |
| Band 1: Less than 5 hours Band 2: Between 5 hours and 20 hours   |
| Band 3: More than 20 hours   |
| D. Additional Information  |
| Please set out below any further information which you consider to be relevant to this entry, including  |
| any relevant dates:  |
|  |
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|  |
|  |
| Loopfings that I have forcillaried association the Cuidenes on Desistantian of Interests   |
| I confirm that I have familiarised myself with the Guidance on Registration of Interests.  |
| Signed Date  |

# Category 2. – Remunerated Employment, Office, Profession etc.

### A. Guidance

(N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.

Please include all remunerated employment outside the Senedd and any sources of remuneration that do not fall clearly within any other category. If the post is as a consultant or adviser, please indicate the nature of the consultancy. Details of agreements for paid provision of services as a Member should be registered under this category. Interests registered under Category 2 are considered to be 'registrable activities'. Therefore Members must also make a notification under Standing Order 4 (Section C below refers)

| activities'. Therefore Members must also make a notification und refers)  | •            | _                             |
|---|--------------|-------------------------------|
| B. Required Information   |              |                               |
| 1. Is this a new registration or an addition or change to an existing   | ng entry?    |                               |
| New Addition Change   |              |                               |
| 2. Is this entry in respect of yourself, your spouse or partner or a  | dependen     | t child?                      |
| Myself Spouse or Partner Dependent Child (i.e. aged und education)  | ler 16 or un | der 19 if in full time        |
| Employer/Company:   |              |                               |
| Nature of Employer's Business:  |              |                               |
| Nature of the Post:   |              |                               |
| Nature and source of Public Funds received (if any):  |              |                               |
| C. Notification of Time Involved in Registrable Activities (in acco   | ordance wi   | th Standing Order 4)          |
| N.B. Any notification made under Standing Order 4 relates only t  | o the Mem    | ber (rather than to a partner |
| of the Member).   |              |                               |
| 1. Into which Band does the average number of hours you devot each registrable activity fall.                                     | e (or expec  | t to devote) each week to     |
| Band 1: Less than 5 hours Band 2: Between 5 hours and 20 h  | ours 🗌 Ba    | and 3: More than 20 hours     |
| D. Additional Information   |              |                               |
| Please set out below any further information which you consider details of any agreements involving paid provision of services as |              | •                             |
|   |              |                               |
|   |              |                               |
|   |              | ·                             |
| confirm that I have familiarised myself with the Guidance on Re   | egistration  | of Interests.                 |
| Signed  | Date         |                               |

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| Category 3 Names of clients (Services)   |  |  |
|--|--|--|
| A. Guidance  |  |  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.   |  |  |
| Please include all remunerated employment outside the Senedd and any sources of remuneration that do not fall clearly within any other category. If the post is as a consultant or adviser, please indicate the nature of the consultancy. Details of agreements for paid provision of services as a Member should be registered under this category. Interests registered under Category 2 are considered to be 'registrable activities'. Therefore Members must also make a notification under Standing Order 4 (Section C below refers) |  |  |
| B. Required Information  |  |  |
| 1. Is this a new registration or an addition or change to an existing entry?   |  |  |
| New Addition Change  |  |  |
| 2. Is this entry in respect of yourself, your spouse or partner or a dependent child?  |  |  |
| Myself Spouse or Partner Dependent Child (i.e. aged under 16 or under 19 if in full time education)  |  |  |
| Name of Client(s):   |  |  |
|  |  |  |
| Name of Client's Business(es):   |  |  |
|  |  |  |
| C. Additional Information  |  |  |
| Please set out below any further information which you consider to be relevant to this entry, including  |  |  |
| details of any agreements involving paid provision of services as a Member and any relevant dates:   |  |  |
|  |  |  |
|  |  |  |
| confirm that I have familiarised myself with the Guidance on Registration of Interests.  |  |  |
| Signed Date  |  |  |
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| Category 4 Gifts, hospitality, etc.  |  |  |  |
|--|--|--|--|
| A. Guidance  |  |  |  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice  |  |  |  |
| from staff in the Table Office before completing the form.   |  |  |  |
|  |  |  |  |
| You should register gifts, hospitality, material benefits or advantage which you, your partner or any        |  |  |  |
| dependent child has received relating to or arising out of your membership of the Senedd. You must           |  |  |  |
| register all tangible gifts (e.g. money, jewellery, glassware etc) and any other benefits (e.g. hospitality, |  |  |  |
| tickets to sporting and cultural events, relief from indebtedness, concessionary loans, provision of         |  |  |  |
| services etc) worth more than 0.5 per cent of your basic gross annual salary as a Member (currently          |  |  |  |
| £338).   |  |  |  |
| B. Required Information  |  |  |  |
| 1. Is this a new registration or an addition or change to an existing entry?                                 |  |  |  |
| 3  |  |  |  |
| New Addition Change  |  |  |  |
|  |  |  |  |
| 2. Is this entry in respect of yourself, your spouse or partner or a dependent child?                        |  |  |  |
| Myself Spouse or Partner Dependent Child (i.e. aged under 16 or under 19 if in full time                     |  |  |  |
| education)   |  |  |  |
|  |  |  |  |
| Description of Gift etc:   |  |  |  |
|  |  |  |  |
| Develop an expensionation modeling the Cift.   |  |  |  |
| Person or organisation making the Gift:  |  |  |  |
|  |  |  |  |
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| C. Additional Information  |  |  |  |
| Please set out below any further information, which you consider to be relevant to this entry, including     |  |  |  |
| any relevant dates:  |  |  |  |
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| I confirm that I have familiarised myself with the Guidance on Registration of Interests.                    |  |  |  |
| Signed Date  |  |  |  |
|  |  |  |  |

| Category 5 Remuneration or other material benefit   |  |  |
|---|--|--|
| A. Guidance   |  |  |
| N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.   |  |  |
| You should register any remuneration that you, your partner or any dependent child receives from any public or private company or body which has a contract with the Senedd or which is tendering for any contract with the Senedd. |  |  |
| B. Required Information   |  |  |
| 1. Is this a new registration or an addition or change to an existing entry?  |  |  |
| New Addition Change   |  |  |
| 2. Is this entry in respect of yourself, your spouse or partner or a dependent child?   |  |  |
| Myself Spouse or Partner Dependent Child (i.e. aged under 16 or under 19 if in full time education)   |  |  |
| Remuneration or Benefit:  |  |  |
|   |  |  |
| Company or other body involved:   |  |  |
|   |  |  |
| C. Additional Information   |  |  |
| Please set out below any further information, which you consider to be relevant to this entry, including any relevant dates:  |  |  |
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| confirm that I have familiarised myself with the Guidance on Registration of Interests.   |  |  |
| Signed Date   |  |  |
|   |  |  |

# **Category 6. – Financial Sponsorship**

### A. Guidance

(N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.

You should register:

- I. financial sponsorship you have received as a candidate for election to the Senedd where this is more than 25 per cent of the candidate's election expenses (For list candidates, the 25 per cent threshold relates to the expenses of all party list candidates for the region concerned.)
- II. ongoing financial sponsorship as a Member of the Senedd by any person or organisation.

### **B. Effective Dates**

- Sponsorship of Constituency Candidates the date of taking the oath/affirmation of office.
- List candidates the date of an election expenses return was made.
- Sponsorship as a Member the date any sponsorship or substantial donation was first received.

| re   | ceived.  |               |                      |
|--|--|---------------|----------------------|
| C. Required In   | formation  |               |                      |
| 1. Is this a new   | 1. Is this a new registration or an addition or change to an existing entry? |               |                      |
| New Addit  | New Addition Change  |               |                      |
| 2. Amount of S   | Sponsorship as a candidate:  |               |                      |
| 3. Amount or I   | Nature of Sponsorship as a:  |               |                      |
| Member:  |  |               |                      |
| Sponsor:   |  |               |                      |
| If the sponsor is a company, please indicate the nature of its business  Does the sponsorship include any payment or any material benefit to you? Yes No |  |               |                      |
| Does the spon  | sorship include any payment or any material bene                             | ent to your   | res No               |
| D. Additional  | nformation   |               |                      |
| Please set out   | below any further information, which you conside                             | er to be rele | evant to this entry: |
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| •••••  |  | •••••         |                      |
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| confirm that I   | have familiarised myself with the Guidance on R                              | egistration   | of Interests.        |
| Signed   |  | Date          |                      |
|  |  | l .           |                      |

| Category 7 Overseas visits   |                                     |  |
|--|-------------------------------------|--|
| A. Guidance  |                                     |  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice  |                                     |  |
| from staff in the Table Office before completing the form.   |                                     |  |
| You should register any overseas visit which you, your partner or relates to or arises out of your membership of the Senedd if the cyourself, your partner or dependent children or by public funds. |                                     |  |
| B. Required Information  |                                     |  |
| 1. Is this a new registration or an addition or change to an existing  | g entry?                            |  |
| New Addition Change  |                                     |  |
| 2. Is this entry in respect of yourself, your spouse or partner or a   | dependent child?                    |  |
| Myself Spouse or Partner Dependent Child (i.e. aged under education)   | er 16 or under 19 if in full time   |  |
| Date(s) of Visit:  |                                     |  |
| Destination:   |                                     |  |
| Purpose of the Visit:  |                                     |  |
| Name of government, organisation, company or individual meeti  | ng the cost (or part of the costs): |  |
|  |                                     |  |
| C. Additional Information  |                                     |  |
| Please set out below any further information, which you consider   | r to be relevant to this entry:     |  |
|  |                                     |  |
|  |                                     |  |
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| I confirm that I have familiarised myself with the Guidance on Re  | gistration of Interests.            |  |
|  | Date                                |  |
|  |                                     |  |

|  | Category 8. – Land and Property  |                         |                                |  |
|--|--|-------------------------|--------------------------------|--|
| A. Guidance  |  |                         |                                |  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form. |  |                         |                                |  |
|  | gister any land which you, your partner or any dep<br>ners) which has either:                        | endent chi              | ild owns (whether solely or    |  |
| I. a subs  | I. a substantial value – more than the basic gross annual salary of a Member (currently £67,649); or |                         |                                |  |
|  | vhich you derive a substantial income - more than of a Member (currently £6,764.90).                 | 10 per cer              | nt of the basic gross annual   |  |
| •  | homes used for personal residential purposes by be registered  | you, your p             | partner or any dependent child |  |
| B. Required In   | formation  |                         |                                |  |
| 1. Is this a new   | registration or an addition or change to an existi   | ng entry?               |                                |  |
| New Addit  | New Addition Change  |                         |                                |  |
| 2. Is this entry in respect of yourself, your spouse or partner or a dependent child?  |  |                         |                                |  |
| Myself Spouse or Partner Dependent Child (i.e. aged under 16 or under 19 if in full time education)  |  |                         |                                |  |
| Nature of the Property (e.g. Woodland/Dairy Farm/3 Residential Rented Properties etc):   |  |                         |                                |  |
|  |  |                         |                                |  |
|  |  |                         |                                |  |
| General Locati   | on:  |                         |                                |  |
| C. Additional I  | nformation   |                         |                                |  |
| Please set out   | below any further information, which you conside   | er to be rel            | evant to this entry:           |  |
| Loonfirm that !  | have familiarised myself with the Guidance on R  | ogistratic <del>-</del> | of Interacts                   |  |
| Signed   | nave familiarised myself with the Guidante on K  | Date                    | or mileresis.                  |  |
|  |  |                         |                                |  |

| Category 9. – Shareholdings  |
|--|
| A. Guidance  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.   |
| You should register the names of any companies or other bodies in which you, your partner or any dependent child has any beneficial interest in shares which either: have a market value greater than one per cent of the issued share capital; or |
| <ol> <li>have a value exceeding 50 per cent of your basic gross annual salary as a Member (currently<br/>£33,824.50)</li> </ol>  |
| B. Required Information  |
| 1. Is this a new registration or an addition or change to an existing entry?   |
| New Addition Change  |
| 2. Is this entry in respect of yourself, your spouse or partner or a dependent child?  |
| Myself Spouse or Partner Dependent Child (i.e. aged under 16 or under 19 if in full time education)  |
| Name of the company or body:   |
| Nature of the company or body's business:  |
| Do these shares have a value:  |
| Greater than one percent of the of the issued share capital - yes no or  |
| Less than one percent of the issued share capital but greater than 50 per cent of your basic gross annual  |
| salary as a Member (currently £33,824.50) - yes no(If your entry relates to Share Options, their   |
| value is deemed to be the value of the share at the time the option is given)  |
| C. Additional Information  |
| Please set out below any further information, which you consider to be relevant to this entry, including any relevant dates:   |
|  |
|  |
| I confirm that I have familiarised myself with the Guidance on Registration of Interests.  |
| Signed Date  |

| Category 10 Membership/ Chairmanship of bodies in receipt of Senedd Commission or Welsh  |  |  |  |
|--|--|--|--|
| Government funds   |  |  |  |
| A. Guidance  |  |  |  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.                                     |  |  |  |
| You should register whether you, your partner or any dependent child are members or chairs (whether paid or unpaid) of any body funded wholly or in part by the Welsh Government or the Senedd Commission. |  |  |  |
| B. Required Information  |  |  |  |
| 1. Is this a new registration or an addition or change to an existing entry?   |  |  |  |
| New Addition Change  |  |  |  |
| 2. Is this entry in respect of yourself, your spouse or partner or a dependent child?  |  |  |  |
| Myself Spouse or Partner Dependent Child (i.e. aged under 16 or under 19 if in full time education)  |  |  |  |
| Name of Organisation:  |  |  |  |
| Unpaid Director:   |  |  |  |
| Are you a Member or the Chair of the Body? Chair Member  |  |  |  |
| C. Additional Information  |  |  |  |
| Please set out below any further information, which you consider to be relevant to this entry, including any relevant dates.   |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| I confirm that I have familiarised myself with the Guidance on Registration of Interests.  |  |  |  |
| Signed Date  |  |  |  |
|  |  |  |  |

| Record of Membership of Societies   |      |  |  |
|---|------|--|--|
| A. Guidance   |      |  |  |
| (N.B. This is an extract of guidance; you are strongly advised to refer to the full Guidance or seek advice from staff in the Table Office before completing the form.  |      |  |  |
| You should record whether you are a member or in a position of general control or management of any private club or society which has entry requirements for membership. NB An "entry requirement" does not include the requirement to pay a subscription or the agreement to any term and condition of membership other than a term or condition relating to selection for membership. |      |  |  |
| B. Required Information   |      |  |  |
| 1. Is this a new registration or an addition or change to an existing entry?  |      |  |  |
| New Addition Change   |      |  |  |
| 2. Club or Society:   |      |  |  |
|   |      |  |  |
| C. Additional Information   |      |  |  |
| Please set out below any further information, which you consider to be relevant to this entry   |      |  |  |
| confirm that I have familiarised myself with the Guidance on Registration of Interests.   |      |  |  |
| Signed  | Date |  |  |
|   | 1 1  |  |  |